

GoSolar Mining’s Renewable Energy Fund is a single-pay product that maximizes your money’s growth potential while ensuring your investments are environment-friendly by supporting sustainable companies.

The products offered are United States Dollar denominated open-ended investment Funds where only a single premium is required for a continuous investment. The Funds seek to deliver returns over the medium to long-term by investing in high-yielding instruments, with a focus on securities with strong growth potentials. The portfolio may also invest a portion of its assets in other securities not included in the main portfolio such as fixed income, bonds and currencies, depending on prevailing market conditions to reach the target return on investment. It is suitable for investors who have a medium to long-term investment horizon and who are willing to accept risks. The portfolio is classified as a high-risk investment.

Our investment portfolio for each are as follows:

a. Solar Power Balanced Fund

The fund is a balanced fund invested in Renewable Energy companies both in fixed income and equity securities. The fund is designed to seek total return through current income and long-term capital growth through investment in listed and non-listed fixed income and equity securities of companies engaging in Solar power related business and/or its debt obligations.

Below is the list of securities the Solar Power Balanced Fund is currently invested in:

Security	YTD Growth
SMA Solar Technology AG (S92   DEU)	91.2%
SunPower Corp. (SPWR   USA)	45.5%
Canadian Solar Inc. (CSIQ   CAN)	32.8%
First Solar Inc. (FSLR   USA)	23.5%
Solar Alliance Energy Inc. (SOLR   CAN)	16.7%
SunStrong Capital Holdings (254900Y5LAIOXSCMR742   USA)	<i>*fixed income security</i>
Vivint Solar (92854VAB1   USA)	<i>*fixed income security</i>
SSE PLC (GB0007908733   UK)	<i>*fixed income security</i>
JA Solar Co Ltd (JASO   CHN)	<i>*fixed income security</i>
Sunrun Inc (0330665Z   USA)	<i>*fixed income security</i>

The guaranteed minimal return for the fund is 1% of the Net Asset Value of the Fund per month.

b. Dynamic Allocation Renewable Energy Fund

The fund is dynamically allocated in various geographies where Renewable Energy companies have publicly listed equity securities. The Fund seeks to achieve long-term capital appreciation by investing its assets in equity securities in markets throughout the world including major markets and smaller emerging markets.

Below is the list of securities the Dynamic Allocation Renewable Energy Fund is currently invested in:

Security (Stock Code   Country Code)	YTD Growth
JinkoSolar Holding Co., Ltd. (JKS   CYM)	106.5%
Daqo New Energy Corp. (DQ   CYM)	98.5%
Good Energy Group PLC (GOOD   GBR)	78.6%
EnergieKontor AG (EKT   DEU)	60.3%
Shanghai Taisheng Wind Power Equipment Co., Ltd. (300129   CHN)	61.2%
SIEMENS GAMESA RENEWABLE ENERG (SGRE   ESP)	36.1%
Titan Wind Energy (Suzhou) Co., Ltd. (002531   CHN)	35.5%
Vestas Wind Systems A/S (VWS   DNK)	34.7%
Hydro One Ltd. (H   CAN)	29.4%
Sungrow Power Supply Co., Ltd. (300274   CHN)	24.7%
Xinjiang Goldwind Science & Technology Co., Ltd. (002202   CHN)	18.9%

The guaranteed minimal return for the fund is 2% of the Net Asset Value of the Fund per month.

c. Alpha Opportunity Renewable Energy Fund

The fund is an equity fund invested primarily in small to mid-capitalized equity securities, with a focus on companies with strong growth potentials. The Fund's current strategy is to deliver superior returns over the long term by investing primarily in small to middle capitalized equity securities, with a focus on Renewable Energy companies with strong growth potentials.

Below is the list of securities the Alpha Opportunity Renewable Energy Fund is currently invested in:

Security (Stock Code   Country Code)	YTD Growth
Enphase Energy Inc. (ENPH   USA)	402.8%
SolarEdge Technologies, Inc (SEDG   USA)	136.0%
PV Crystalox Solar Plc (PVCS   GBR)	155.5%
Companhia Paranaense de Energia (CPLE3   BRA)	128.7%
Risen Energy Co., Ltd (300118   CHN)	111.2%
Falck Renewables S.p.A. (FKR   ITA)	97.9%
SMA Solar Technology AG (S92   DEU)	91.2%
Brookfield Renewable Partners LP (BEP.UT   BMU)	79.5%
Nordex SE (NDX1   DEU)	65.2%
PNE Wind AG (PNE3   DEU)	65.6%

The guaranteed minimal return for the fund is 3% of the Net Asset Value of the Fund per month.

Key Benefits:

- **High Growth Potential**

Enjoy higher long-term growth potential through access to funds expertly managed by GoSolar Mining Renewable Energy Fund team. You may also receive additional loyalty bonus that can increase your investment.

- **Flexibility to your Investment plan**  
Have full control in managing your plan based on your investment goal or risk appetite. Choose your desired investment fund, switch funds, change fund allocations, or add to your investment anytime with no additional cost.
- **Guaranteed return and daily profitability**  
Each fund has a guaranteed minimal return to its clients. Choose your desired withdrawal option: daily, weekly, or monthly to enjoy immediate benefits of investing in Renewable Energy

The Fund Manager makes investment decisions for the Portfolio based on the circumstances of each Fund and independently of decisions made for other funds. There are times when the Manager may take the same investments for a Fund and one or more other funds. This may create a conflict of interest if there is only a limited amount of the investment available, or if the investment is purchased at different times or at different prices for different funds. If this happens, the Manager will attempt to allocate the investment fairly between the Fund and the other funds. Factors the Manager considers in allocations include the size and timing of previous allocations, whether the security meets the objectives of the respective portfolios, the relative portfolio size and the rate of growth of the portfolios.

INVESTMENT RISKS ASSOCIATED WITH THIS PRODUCT ARE TO BE BORNE SOLELY BY THE APPLICANT.

I have read and understood the disclosures in this proposal. My agent has explained to my satisfaction the principal features of this contract, the manner in which the benefits will reflect the investment performance of the funds, and the guarantees on the fund.

I fully understand that in buying this Fund, I am assuming all investment risks associated with it.

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Applicant of Renewable Energy Fund

Date of Issue to Applicant: _____	Broker: _____
Type of Fund: _____	Broker Signature: _____

The values below are predicted Net Asset Value of each portfolio per month, assuming only a single premium payment is made by the Applicant and no withdrawals are made month-on-month. These rates are for illustration purposes only but is indicative of the actual rate that may occur. Illustrative benefits using these rates gives the Applicant an idea as to the range of possible returns that may be achieved by the fund. Furthermore, the performance of the Portfolio may significantly improve on highly invested premiums and may decrease for withdrawals. Thus, the amounts below are not guaranteed and that the fund value may be less than the amount included below.

Month of Active Portfolio	Solar Power Balanced Fund		Dynamic Allocation		Alpha Opportunity	
	1% Monthly ROI		2% Monthly ROI		3% Monthly ROI	
	TOTAL PREMIUMS PAID	Net Asset Value	TOTAL PREMIUMS PAID	Net Asset Value	TOTAL PREMIUMS PAID	Net Asset Value
	1,000.00		1,000.00		1,000.00	
1	-	1,010.00	-	1,020.00	-	1,030.00
2	-	1,020.10	-	1,040.40	-	1,060.90
3	-	1,030.30	-	1,061.21	-	1,092.73
4	-	1,040.60	-	1,082.43	-	1,125.51
5	-	1,051.01	-	1,104.08	-	1,159.27
6	-	1,061.52	-	1,126.16	-	1,194.05
7	-	1,072.14	-	1,148.69	-	1,229.87
8	-	1,082.86	-	1,171.66	-	1,266.77
9	-	1,093.69	-	1,195.09	-	1,304.77
10	-	1,104.62	-	1,218.99	-	1,343.92
11	-	1,115.67	-	1,243.37	-	1,384.23
12	-	1,126.83	-	1,268.24	-	1,425.76
13	-	1,138.09	-	1,293.61	-	1,468.53
14	-	1,149.47	-	1,319.48	-	1,512.59
15	-	1,160.97	-	1,345.87	-	1,557.97
16	-	1,172.58	-	1,372.79	-	1,604.71
17	-	1,184.30	-	1,400.24	-	1,652.85
18	-	1,196.15	-	1,428.25	-	1,702.43
19	-	1,208.11	-	1,456.81	-	1,753.51
20	-	1,220.19	-	1,485.95	-	1,806.11
21	-	1,232.39	-	1,515.67	-	1,860.29
22	-	1,244.72	-	1,545.98	-	1,916.10
23	-	1,257.16	-	1,576.90	-	1,973.59
24	-	1,269.73	-	1,608.44	-	2,032.79
25	-	1,282.43	-	1,640.61	-	2,093.78

The information contained in the return illustration may change as deemed necessary by GoSolar Mining.

**This is not a deposit product. Earnings and Principal amount invested is exposed to risk of loss. This product cannot be sold to you unless its benefits and risks have been thoroughly explained. Please read this document in its entirety. By signing this document, you are agreeing the Fund Manager to manage your risk exposure and investment to this product.**

Investment tip: It is important to have a long-term outlook when it comes to investing. The longer you stay invested, the more likely you will be able to manage market fluctuations. When investing, think in terms of your long-term plan and try not to reach to short-term market conditions.